

Free Will Advice

Will-Writing Starter Checklist

Use this to prepare your thoughts before drafting your Will. It's not your final Will—just a planning tool.

PERSONAL DETAILS

- ☐ Your full name and address
- ☐ Partner's name and address (if different)

ESTATE VALUATION

- ☐ List all assets (property, savings, valuables)
- ☐ List all debts (loans, credit cards)
- ☐ Calculate total estate (Assets – Debts)

BENEFICIARIES

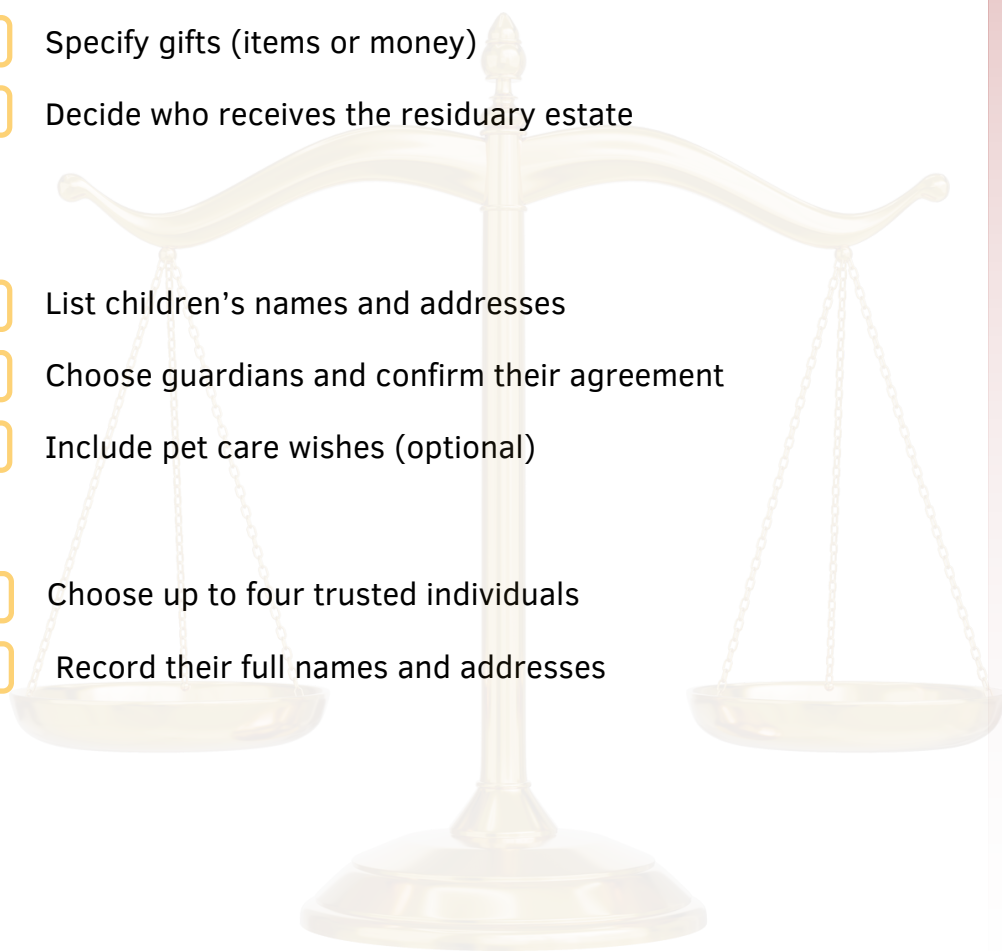
- ☐ Name family, friends, or charities you wish to include
- ☐ Specify gifts (items or money)
- ☐ Decide who receives the residuary estate

GUARDIANSHIP

- ☐ List children's names and addresses
- ☐ Choose guardians and confirm their agreement
- ☐ Include pet care wishes (optional)

EXECUTORS

- ☐ Choose up to four trusted individuals
- ☐ Record their full names and addresses



FINAL STEPS

- ☐ Write your Will clearly
- ☐ Sign and witness it properly
- ☐ Store it safely and inform your executors

LEGAL QUESTIONS

- ☐ Note any questions to ask a solicitor
- ☐ Review key terms (executor, beneficiary, probate, etc.)

